

**PERSONAL PROFILE RECORD**

YOUR ESTATE AND FINANCIAL AFFAIRS  
OPTIONAL FOR YOUR PERSONAL USE

Location of Will:

.....

Solicitor's Name and Address:

.....

Executor's Name and Address:

.....

.....

Life Insurance Policies (Company and Numbers)

.....

.....

Location of Title Deeds to Home

.....

Superannuation Details:

.....

Bank Accounts (Branches and Account Numbers)

.....

.....

Other Assets (Shares etc.)

.....

Details of Credit Agreements (Hire Purchase etc.)

.....

This document should be filled in and kept in a place known to at least two members of your family, or friends.

It provides vital information to help the family meet legal requirements and fulfill your wishes after you have gone. This is not a legal document; it is designed simply to assist your family, to avoid confusion, misunderstanding and problems later.

Complete the entries carefully. Make sure that important instructions are clear and explicit.

Ensure that you have made a will and that it is up to date.

**SIGN AND DATE WHEN COMPLETED**

**SIGNATURE:.....**

**DATE:.....**

**Witnessed by.....**



*The Personal  
Profile Record Of*

Name:.....

Address:.....

.....

Telephone:.....

With Compliments from



*Taverna Funerals*

(Lorraine & Colin Taverna)

“Our Family Caring for Your Family”

Serving All Districts 5033.1066  
cnr. Wood and Curlewis Streets, Swan Hill

**PERSONAL AND FAMILY DETAILS  
OF PERSON ARRANGEMENTS ARE FOR**

Place of Birth:.....

Country:.....Date:.....

If born over seas. Year of arrival in Aust.....

**MARRIAGE DETAILS**

Married/Widow(er)/Divorced/Not Married

Place of Marriage:.....

.....  
Date of Marriage: / /

Wife/Husband's Full Name:

**DETAILS OF ANY PREVIOUS MARRIAGE(S)**

**DETAILS OF REGISTERED RELATIONSHIPS**

**OCCUPATION** (If you receive a pension give details)

**PENSION NUMBER:** .....

**NEXT OF KIN (To be notified first)**

**NAME:**.....

**ADDRESS:**.....

**PHONE NUMBER:**.....

**PARENT DETAILS  
OF PERSON ARRANGEMENTS ARE FOR**

Father:.....

His Occupation:.....

Mother:.....

Maiden Name:.....

Occupation:.....

**CHILDREN: (of person arrangements are for)**

(Full names and date(s) of birth)

1:.....

2:.....

3:.....

4:.....

5:.....

6:.....

7:.....

8:.....

**ANY OTHER WISHES**

E.G. Jewellery to be left on or handed to ?

**DETAILS OF ANY PRE-ARRANGEMENTS**

Name and address of Funeral Director or Fund

**DETAILS OF ANY PRE-PAYMENT**

**BURIAL/CREMATION PREFERENCES**

**EXISTING GRAVE OR DEEDS**

Deed holders details

**PREFERENCES FOR CHURCH OR CEMETERY**

Cemetery:.....

Church:.....

**OTHER FUNERAL WISHES**